



Subscription form for subscription of units (SE0021921558) in Spermosen AB (559179-0380) without unit rights

SUBSCRIPTION PERIOD	SUBSCRIPTION PRICE	CONTRACT NOTE	PAYMENT
April 3 - April 17 2024 no later than 3 PM	SEK 0.70 per unit. One units consists of seven (7) shares and four (4) warrants TO3 and four (4) warrants TO4 .	If allotted, a contract note will be sent by post to the given address.	Payment must be made according to instructions given on the contract note. Payment should be made to bank account through IBAN and SWIFT.

FIRST AND LAST NAME OR COMPANY NAME

NID (NATIONAL ID-NR) OF THE SIGNATIVE PERSON

PERSONAL ID NUMBER (IF NID IS NOT APPLICABLE)

LEI (LEGAL ENTITY IDENTIFIER, ONLY APPLICABLE FOR LEGAL ENTITIES)

ADDRESS

POSTAL CODE

CITY

COUNTRY

E-MAIL ADDRESS

The service that Eminova (as an issuing agent) provides you as an investor and customer is the execution of orders. The service is a law-regulated investment service and means that Eminova purchases the financial instruments that the customer is offered by the issuer on the client's behalf, on behalf of the customer and with the customer's funds, and also delivers the financial instruments to the customer's custodian.

You are advised to read the specific information on the characteristics and risks of trading in financial instruments contained in the pre-purchase information that is available on Eminova's website <http://www.eminova.se/aboutus#-8v>. This information is only available in Swedish!

An issuing agent - which in connection with a new issue receives subscription forms for the purpose of buying listed financial instruments on behalf of investors - is obliged to obtain certain information about the investor. The issuing agent needs information on the investor's risk tolerance, risk appetite and investment horizon in order to check whether the instruments distributed are consistent with the investor's needs, characteristics and objectives of the investment. The information that is collected is the issuing agent obliged to document.

This so-called product management is a statutory control measure and forms part of the customer protection rules that Eminova has to observe according to law. Although Eminova, based on the answers provided, considers that the investment is consistent with the customer's needs, characteristics and objectives of the investment, Eminova is not responsible for the client's investment decisions or the consequences of the decision.

You can choose to carry out the investment even if Eminova judges that the investment is not compatible with your needs, characteristics and goals of the investment. But if you fail to answer any of the questions 1-3, the order cannot be executed.

Please note that if the investor is a legal person or a person represented by eg. their guardians, questions 1-2 should be answered from the representative's perspective, while question 3 should be answered from the investor's perspective.

1. Do you have previous experience of transactions with the particular type of financial instrument that you now intend to invest in, which means that you understand the risks associated with the investment?

Yes No

2. Do you have knowledge of transactions with the particular type of financial instrument that you now intend to invest in or do you have education or professional experience in trading, which means that you understand the risks associated with the investment?

Yes No

3. When investing in the current type of financial instrument, the investor should have the financial ability to lose all the invested capital and also be prepared to take the risk of losing all of this capital to achieve the objectives of the investment, i.e. be willing to take very high risk. Does the investor fulfill these conditions?

Yes No

4. If you have answered "no" to any of the questions 1 to 3 above, Eminova considers that the investment is not compatible with the investor's needs, characteristics and goals of the investment. Do you still want to make the investment?

Yes No

I confirm that I have read Eminova's pre-sale information which is available at <http://www.eminova.se/aboutus#-8v> and that I have read and accepted the terms of the agreement on the opposite page. I approve the Company's guidelines for order handling (see Appendix 2 in the pre-sale information) (for regulatory reasons this information is only available in Swedish). I also agree that the Company will execute the order outside a regulated market.

NUMBER OF UNITS IN RUBR. COMPANY UNDERSIGNED WANT TO SUBSCRIBE FOR:

NOTE

ATTACHEMENTS!

According to Swedish law, some attachements must accompany the subscription form; a certified copy of valid ID and a completed so called KYC document (Know Your Customer). If the subscription concerns a legal entity, a document stating the signatories must also accompany the form.

Please note that the subscription is not complete without the attachements and will be disregarded.

The form, along with attachements, must be sent to Eminova Fondkommission AB by e-mail (info@eminova.se), fax (08-684 211 29) or post
Eminova Fondkommission AB, Biblioteksgatan 3, 3 tr, SE-111 46 Stockholm, Sweden | Tfn 08-684 211 00

